

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: \_\_\_\_\_

HOME: 212 722 5972

Taxpayer I.D. Number (Social Security No.)

149 36 4128



Account Number: 1ZB355

SHELLEY MICHELMORE

170 E 87TH STREET APT# E21 B  
NEW YORK, NY 10128

(If incorrect, please change)

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

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1. Claim for money balances as of **December 11, 2008**:

a. The Broker owes me a Credit (Cr.) Balance of \$ \_\_\_\_\_

b. I owe the Broker a Debit (Dr.) Balance of \$ \_\_\_\_\_

- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed  
with this claim form. \$ \_\_\_\_\_

- d. If balance is zero, insert "None." \_\_\_\_\_

2. Claim for securities as of **December 11, 2008:**

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

- |   | <u>YES</u>          | <u>NO</u> |
|---|---------------------|-----------|
| a. The Broker owes me securities        | <u>✓</u>            | _____     |
| b. I owe the Broker securities          | _____               | _____     |
| c. If yes to either, please list below: | <b>SEE ATTACHED</b> |           |

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

**information regarding any withdrawals you have ever made or payments received from the Debtor.**

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	_____✓
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	_____✓
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	_____✓
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	_____✓
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	_____✓
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	_____✓

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. \_\_\_\_\_ ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: \_\_\_\_\_

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

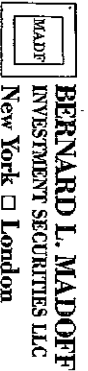
**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 1/23/09 Signature Jelley Michelson  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201



SHELLEY MICHELMORE

170 E 87TH STREET Apt# E21 B  
NEW YORK NY 10128

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800 334-1343  
Fax (212) 838-4061

Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DY  
Tel 020 7493 6222

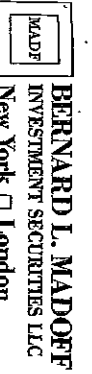
YOUR ACCOUNT NUMBER  
1-28355-3-0

PERIOD ENDING  
8/31/08  
YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*4128

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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
8/14	3,444		1595	BALANCE FORWARD	19.800	35,909.45	
8/14	1,353		2488	PFIZER INC	24.880	68,328.20	
8/14	1,558		5904	AMERICAN INTL GROUP INC	69.490	33,716.64	
8/14	574		6797	PROCTER & GAMBLE CO	63.040	108,327.42	
8/14	1,066		10213	AMGEN INC	55.110	36,206.96	
8/14	2,419		11106	PHILLIP MORRIS INTERNATIONAL	32.070	58,789.26	
8/14	820		14522	BANK OF AMERICA	55.530	77,673.33	
8/14	2,829		15415	QUALCOMM INC	19.300	45,566.60	
8/14	615		18831	CITI GROUP INC	92.190	54,712.70	
8/14	779		19724	SCHLUMBERGER LTD	81.290	56,720.85	
8/14	3,116		23140	CONOCOPHILIPS	31	63,355.91	
8/14	3,034		24033	AT&T INC	24.200	96,720.00	
8/14	533		27449	CISCO SYSTEMS INC	65.030	73,543.80	
8/14	1,025		28342	UNITED PARCEL SVC INC	84.670	34,681.99	
8/14	492		31758	CHEVRON CORP	66.460	86,827.75	
8/14	5,125		32651	UNITED TECHNOLOGIES CORP	29.600	32,717.32	
8/14	1,476		36067	GENERAL ELECTRIC CO	34.710	151,905.00	
8/14	123		36960	VERIZON COMMUNICATIONS	492.320	51,290.96	
8/14	1,763		40376	GOOGLE	30.300	60,559.36	
8/14	205		41269	WELLS FARGO & CO NEW	175.950	53,488.90	
8/14	1,189		44685	GOLDMAN SACHS GROUP INC	57.720	36,077.75	
8/14	1,271		45578	WAL-MART STORES INC	45.660	68,676.08	
8/14				HEWLETT PACKARD CO		58,083.86	
				CONTINUED ON PAGE 2			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES



**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

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NEW YORK NY 10128

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Attributed with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

YOUR ACCOUNT NUMBER  
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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
8/14	2,665		48994	EXXON MOBIL CORP	78.440	209,148.60	
8/14	697		49887	INTERNATIONAL BUSINESS MACHS	127.930	89,194.21	
8/14	2,952		54196	INTEL CORP	24.040	71,084.08	
8/14	1,435		58505	JOHNSON & JOHNSON	71.210	102,243.35	
8/14	1,804		62813	J.P. MORGAN CHASE & CO	40.530	73,188.12	
8/14	1,023		67122	COCA COLA CO	55.310	56,733.75	
8/14	574		71431	MCDONALDS CORP	64.860	37,251.64	
8/14	1,107		75740	MERCK & CO	35.800	39,674.60	
8/14	4,059		80049	MICROSOFT CORP	27.810	113,042.79	
8/14	2,009		92976	ORACLE CORPORATION	23.160	46,608.44	
8/14	451		93870	APPLE INC	170.050	76,710.55	
8/14	820		97285	PEPSICO INC	69.060	56,661.20	
8/14	779		98179	ABBOTT LABORATORIES	58.620	45,695.98	
8/14		2,450,000	59951	U.S. TREASURY BILL DUE 11/6/2008	99.587		2,439,881.50
8/14				FIDELITY SPARTAN U.S. TREASURY MONEY MARKET DIV 08/14/08	DIV		36.69
8/14		21,394	54429	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET DUE 10/16/2008	1		21,394.00
8/14	50,000		60845	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET DUE 10/16/2008	99.704	49,852.00	
8/14	6,260		64740	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET CONTINUED ON PAGE 3	1	6,260.00	

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Attained with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DJ  
Tel 020 7493 6222

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	3,116			NEW BALANCE		55,917.21	
	779			SECURITY POSITIONS			
	1,353			AT&T INC	MKT PRICE		
	574			ABBOTT LABORATORIES	31.990		
	451			AMERICAN INTL GROUP INC	57.430		
	2,419			AMGEN INC	21.490		
	1,025			APPLE INC	62.850		
	3,034			BANK OF AMERICA	169.530		
	2,829			CHEVRON CORP	31.140		
	1,025			CISCO SYSTEMS INC	86.320		
	779			CITI GROUP INC	24.050		
	2,665			COCA COLA CO	18.990		
	5,125			CONOCOPHILIPS	52.070		
	205			EXXON MOBIL CORP	82.510		
	123			GENERAL ELECTRIC CO	80.010		
	1,271			GOLDMAN SACHS GROUP INC	28.100		
	2,952			GOOGLE	163.970		
	697			HEWLETT PACKARD CO	463.290		
	1,804			INTEL CORP	46.920		
	1,435			INTERNATIONAL BUSINESS MACHS	22.870		
	574			J.P. MORGAN CHASE & CO	121.730		
				JOHNSON & JOHNSON	38.490		
				MCDONALDS CORP	70.430		
				CONTINUED ON PAGE 4	62.050		

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YOUR ACCOUNT NUMBER 1-28355-3-0	PERIOD ENDING 8/31/08	PAGE 4
YOUR TAX PAYER IDENTIFICATION NUMBER *****4128		

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBO	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	1,107			MERCK & CO	35.670		
	4,059			MICROSOFT CORP	27.290		
	2,009			ORACLE CORPORATION	21.930		
	820			PEPSICO INC	68.480		
	3,444			PFIZER INC	19.110		
	1,066			PHILLIP MORRIS INTERNATIONAL	53.700		
	1,358			PROCTER & GAMBLE CO	69.770		
	820			QUALCOMM INC	52.650		
	615			SCHLUMBERGER LTD	94.220		
	6,260			FIDELITY SPARTAN	1		
	533			U S TREASURY MONEY MARKET	64.120		
				UNITED PARCEL SVC INC			
				CLASS B			
	50,000			U S TREASURY BILL	99.789		
				DUE 10/16/2008			
				10/16/2008			
	492			UNITED TECHNOLOGIES CORP	65.590		
	1,476			VERIZON COMMUNICATIONS	35.120		
	1,189			WAL-MART STORES INC	59.070		
	1,763			WELLS FARGO & CO NEW	30.270		
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				2,441,507.44			

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				YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			10,449.08 14,451,435.02

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8/14	41	41	84358	BALANCE FORWARD	11.100	45,551.00	35,910.00
8/14			88667	S & P 100 INDEX SEPTEMBER 590 PUT S & P 100 INDEX SEPTEMBER 600 CALL	16		65,559.00
	41	41		NEW BALANCE			55,918.00
				SECURITY POSITIONS S & P 100 INDEX SEPTEMBER 600 CALL S & P 100 INDEX SEPTEMBER 590 PUT	MKT PRICE 6.500 10.400		
				MARKET VALUE OF SECURITIES LONG 42,640.00 SHORT 26,650.00-			

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